TAMPA'S DOWNTOWN

2022/2023







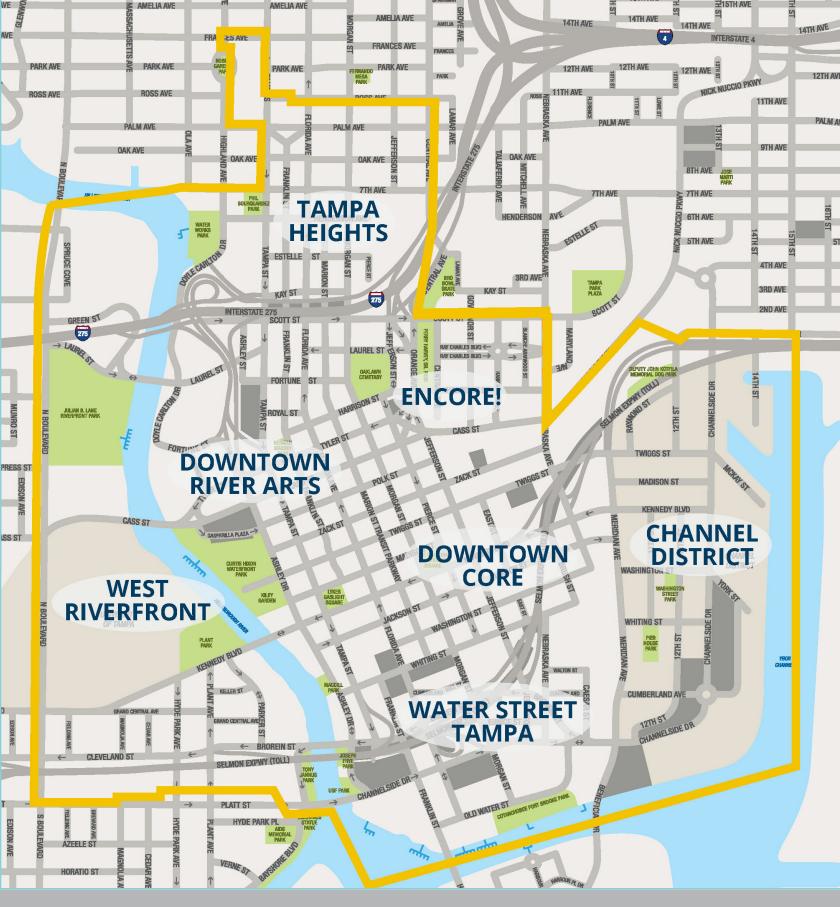














@TAMPASDOWNTOWN

in tampa downtown partnership

TAMPASDOWNTOWN.COM

TAMPA'S DOWNTOWN

Special Services District (SSD) Boundary

1,177 Acres

LETTER FROM THE INTERIM PRESIDENT



As the Interim President of the Tampa Downtown Partnership, I want to take this opportunity to share with you an overview of our organization's accomplishments and our exciting plans for the future.

Over the course of the year, the Tampa Downtown Partnership has been dedicated to enhancing the vibrancy and activation of Tampa's Downtown. We have worked tirelessly to create a welcoming environment that fosters growth, collaboration, and community engagement. Here are some key highlights:

Seven distinct neighborhoods have emerged from Downtown Tampa. Today these neighborhoods create an identity and character for those who live, work, play and learn in these communities. We have embraced these identities and will continue to promote the neighborhoods while establishing programming within each neighborhood that caters to that specific audience. Focused community outreach efforts have also provided incredible feedback and data which helps the organization fine tune the services in each of these neighborhoods.

We have collaborated closely with city officials, urban planners, and community stakeholders to enhance our planning efforts and address transportation needs. Our efforts have focused on microtransit options, improving walkability, and investing in planning efforts for key corridors such as Franklin Street and Marion Street. These endeavors have been driven by an enhanced data collection process to help us understand our Downtown economic forecast. As we work on transit options, we look forward to dashing into the future with a transit option that will have Downtown electric with excitement.

Public programming and signature events draw hundreds of thousands to our public spaces, generate economic activity, and foster a sense of pride and belonging among Tampa residents. We strive to add new components to existing events to keep the community returning for annual celebrations.

In addition to programming, creating a welcoming, clean, and safe environment is always top of mind. Thanks to our in-house team, we continue to ensure the streets of Downtown are well maintained and inviting.

Tampa's Downtown is at the forefront of media with 1,131 media mentions, reaching over 1 billion people. This outreach combined with a strong membership base that provides advocacy and policy dialog, centered around a strong and prosperous Downtown, has established a culture within the organization to lead important conversations about the future of Tampa's Downtown. In the coming year, the organization will roll out 10 committees, providing the opportunity for increased engagement that touches all aspects of the community.

Looking ahead to the future, the Tampa Downtown Partnership is committed to strengthening the livability, connectivity, and activation of our Downtown. We will continue to collaborate with public and private entities, maintain and enhance Downtown, and support initiatives that benefit our seven distinct neighborhoods.

I want to express my sincere gratitude to the Tampa Downtown Partnership team, our dedicated board members, all the city leaders, stakeholders, and member companies who have contributed to our success. It is through our collective efforts that we can continue to shape Tampa's Downtown into a thriving hub for residents, businesses, and visitors alike.

Thank you for your ongoing support and partnership. I welcome any feedback or ideas you may have as we work together towards an even stronger Downtown Tampa.

SHAUN DRINKARD
Interim President



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22/23 HIGHLIGHTS

34.5 Ko Instagram Followers and Growing! 230+ Members

12 TOT Years of Free Rock the Park Concerts

People reached through news media mentions

#15%

City for Certified Bicycle-Friendly Businesses 2.1K 🗹

Worker & Resident Survey Participants TIME

of TIME Magazine's 2023 World Greatest Places $Record\ Setting$

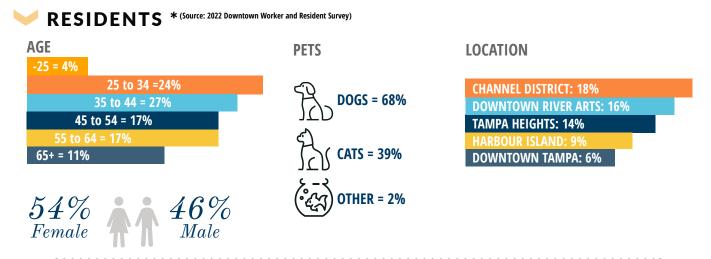
18.3K&

Attendees of River O' Green Fest at Curtis Hixon Park



DOWNTOWN

BY THE NUMBERS





ABOUT THE

SPECIAL SERVICES DISTRICT (SSD)

The Tampa Downtown Partnership administers the Special Services District (SSD) program through an annual contract with the City of Tampa. Through the Special Services District program, the Partnership works to Downtown experience through multitude of initiatives such as marketing, economic development, transportation, planning, and beautification, as well as maintenance and safety with Tampa's Downtown Guides and Clean Team. The Partnership also works with numerous agencies to identify opportunities and facilitate additions to the Special Services District program.

The Special Services District is the longest operating Business Improvement District in the State of Florida. Since its inception in 1994, the SSD has provided services above and beyond the standard services provided by the City of Tampa.

Funding for the Special Services District comes from a special assessment placed on property owners. This assessment is a flexible rate based on assessed value from the Hillsborough County Property Appraiser's office.







YEAR IN PHOTOS











PROJECT SPOTLIGHT >>

DOWNTOWN AMBASSADORS



From building connections with local businesses and helping Downtown patrons with recommendations to removing litter, graffiti, and weeds from our streets – our Downtown Ambassadors respond to the community's various needs to provide a cleaner, safer, and more friendly environment for all. As the program grows, our goal is to designate Ambassadors to each of the neighborhoods so they can cultivate relationships with people and become a dependable face within the community. Not only is this beneficial for Downtown but this position also adds growth and continued opportunity within our organization, allowing for upward mobility of our employees.

FAST FACTS



328 Tons of Trash Collected



53,120
Customer Contacts



8,400
Merchant Visits



367 Code & Safety Issues Reported



254 Acts of Graffiti Corrected



373 Stranded Motorist Assists



MARKETING & COMMUNICATIONS

The Tampa Downtown Partnership supports the growth and vitality of the urban core through the marketing and creative direction of Tampa's Downtown. The Partnership's communication efforts promote Downtown using creative storytelling, innovative technology, and design excellence to brand Tampa's Downtown and engage and inform stakeholders, visitors, and the community about all facets of the Special Services District.

The Marketing and Communications team serves as an in-house creative agency, designing sub brands for public events, informational videos, place-branded collateral, and neighborhood identity campaigns. They work frequently with local and national news outlets to ensure that Tampa's Downtown is extensively covered in the media and serves as a responsive and timely source for Downtown updates.



SOCIAL MEDIA FIGURES







276,888
Website Visits

.131 Media

Stories in 22/23



TampasDowntown.com

PROJECT SPOTLIGHT



TAMPA'S DOWNTOWN IN THE NEWS

This year the Partnership has had significant media mentions and articles every month, claiming a broad and substantial portion of both the local and national news media market. Through unique pitches and fostering media relationships, the Partnership's media mentions more than doubled (from 518 in 2021/2022 to 1,131 in 2022/2023), amassing to \$17,407,036 of publicity value. Media stories and creative marketing strategies also led to a 90.3% increase from historic average of residents taking the 2022 Biennial Survey.

FAST FACTS

93% of Downtown workers and residents would recommend Tampa's Downtown as a place to live and work (Source: 2022 Downtown Worker and Resident Survey)



2X The number of media mentions from 518 in 2021/2022 to 1,131 in 2022/2023



OVER 1 BILLION

People reached through news media mentions



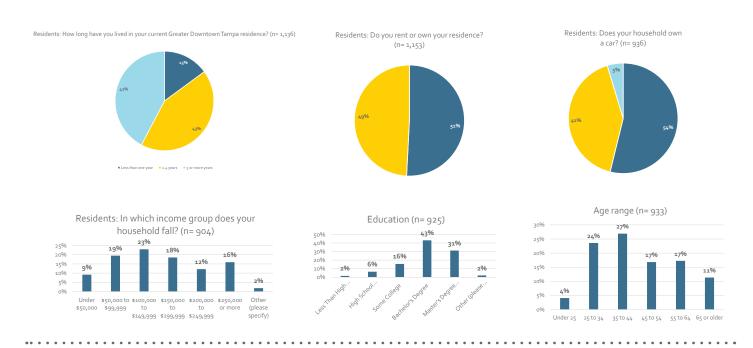
NATIONAL

Attention as TIME Magazine named Tampa as one of the World's Greatest Places of 2023

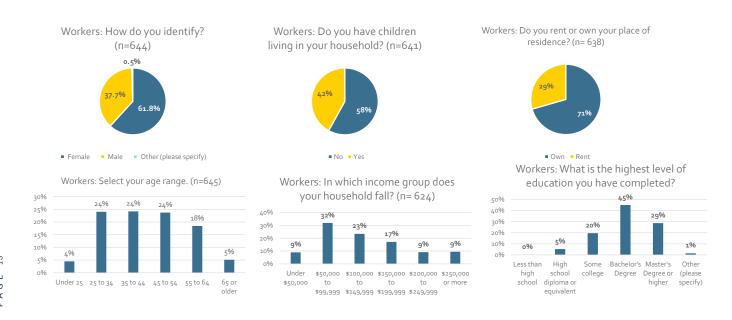
2022 DOWNTOWN WORKER & RESIDENT SURVEY

The Downtown Worker and Resident Study for the Tampa Downtown Partnership was established as a baseline study by HCP Associates in 2008. Results from prior years' studies have given rise to enhanced accessibility to the river, waterfront dining, events in the parks, new museums and attractions, extended operating hours for transportation and merchants, full-service grocers, and more. The participation in this year's survey was higher than average, which allowed for statistics to be broken down by sub-districts or neighborhoods.

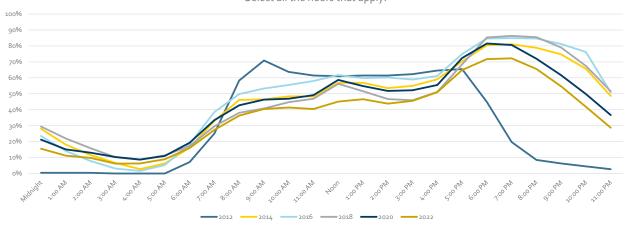
TODAY'S DOWNTOWN RESIDENT



TODAY'S DOWNTOWN WORKER



Residents: What are the typical hours that you are actively spending in Downtown Tampa? Select all the hours that apply.



BIG BOX STORE







TRADER JOE'S



WORKING FROM HOME

Residents: In a typical week, how much of your working time is In a typical week, how much of your working time is spent working in office? Please select spent working in office? the option closest to your circumstance. (n= 390) 55% 35% 30% 20% 18% 15% 20% 15% 20% (approx. one day per 40% (approx. 60% (approx. 80% (approx. 100% (approx two days per three days per four days per five days per 20% (approx. one day 40% (approx. two days per week) per week) 100% (approx. five days per week) days per week) per week) week) week) week) ■ 2020* ■ 2022

3%



PUBLIC SPACE

Tampa Downtown Partnership's Public Space initiatives advance our Downtown parks and public spaces into highly programmed and attractive places. This is a multifaceted approach to the planning, design, and management of public spaces. Recurring initiatives include events such as Rock the Park, Community Fitness Classes,

River O' Green Fest, Winter Village, Summer Series, Eggsploration, and the Mayor's Food Truck Fiesta. Planning is underway for an enhanced focus and investment on future capital improvements of public spaces. In the coming fiscal year, we are excited to deploy unique public programs in all seven Downtown neighborhoods.





PROJECT SPOTLIGHT



WHAT'S POP-IN?

The Tampa Downtown Partnership administers the Special Services District through an annual contract with the City of Tampa. The Special Services District is the longest operating business improvement district in the State of Florida and each year, we present our work plan to city council for renewal. During our community meetings leading up to fiscal year 2023, we heard from the neighborhoods that they would like to have more input into the work we execute, and we agreed!

We decided to get as much direct faceto-face time as we could and spent a full week popping up throughout the different neighborhoods in Tampa's Downtown. We engaged in open discussions and collected data through an online survey about what workers and residents would like to see in their Downtown. We collaborated with Downtown stakeholders connected to each neighborhood to curate survey questions that best represented topics and areas of discussion that served each neighborhood's unique needs. We are looking forward to bringing your input to life throughout Tampa's Downtown!

FAST FACTS



19 IKE Smart City Kiosks



13 Winter Village Shops



5 Public Realm Grants Awarded



6 Community Pop-ins



TRANSPORTATION & PLANNING

The Partnership continues to make progress on several plans to make Downtown an even safer, more convenient, and vibrant city to get around. In collaboration with the City of Tampa and Friends of the Riverwalk, an intersection mural on Cass Street was designed with "hidden hints" to clarify the wayfinding path as it veers away from the river and over the road. The art piece complements the newly built cycle track and Downtown River Arts neighborhood aesthetics.

Multiple transit options are essential to making the Downtown experience convenient and memorable. To that end, we've contributed funding to keep the Streetcar fare-free. Ridership continues to break records.

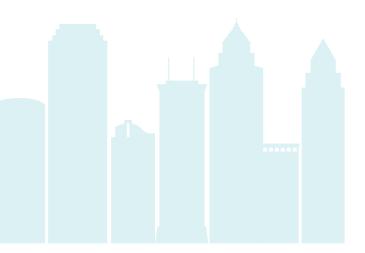
Hearing a need for more micro-mobility parking (bikes and scooters), the Partnership took significant action to increase parking options. This past year, we've created 12 shared hubs in the street and purchased 26 of the former Coast Bikeshare racks. The new inventory is available for personally owned vehicles and shared amongst the four vendors. We've also worked with the city to create a comprehensive Downtown bike parking map.

Tampa remains #1 in the country for our certified Bicycle Friendly Business program. We hosted a "world class bike parking" workshop. Between the Riverwalk, Cass Cycle Track extensions, Selmon Greenway, and numerous bike lanes, the continued effort toward Downtown's infrastructure has made our urban core neighborhoods easier to connect to via bicycle.

Our Non-Motorized Micro-Mobility Counting Program Master Plan implementation provided insights into the number of bicyclists and pedestrians on our local roadways. Through partnerships with the public and private sectors, our Downtown Comprehensive Parking Plan has made strides and gained exposure through advocacy and adoption.

Culminating from years of community engagement, stakeholder meetings, and careful analysis, The Franklin Street Corridor Implementation and Action Plan and Historic Preservation Plan have officially been finalized and adopted. Efforts are already underway along the corridor to reinvigorate Tampa's original "main street". Both plan and implementation efforts are highlighted on our Franklin Street Vision website.





Calmer roads allowed for "art in unexpected places." In collaboration with the City of Tampa and local artists, ground murals were added at three intersections as part of Art on the Block Unity Day. As part of the City's Vision Zero initiative, we installed seven blocks of decorated curb extensions along Ashley Drive and added parking for 99 bicycles in all Downtown city-owned parking garages. Four parklets were added to onstreet parking spaces to allow for more outdoor dining space. To aid in wayfinding, pedestrian Walk Your City signs were added in the Channel District neighborhood.

PROJECT SPOTLIGHT



HISTORIC FRANKLIN STREET CORRIDOR

Extensive community and stakeholder input resulted in the Franklin Street Corridor Implementation and Action Plan as well as a thorough study of Historic Preservation opportunities. The documents outline the results of a collaborative planning and design effort to envision Franklin Street's present and future role as our historic main street and critical north/south spine in Tampa's Downtown. Moving forward, the Partnership will coordinate with the City of Tampa, building owners, neighborhood groups, and key stakeholders to implement the ideas and strategies outlined in the plans.

Some early wins include collaboration with the Tampa Bay History Center and Hillsborough County to display historical photographs on the windows at 220 Madison and working with the city to have the traffic signal at Franklin and Zack Streets replaced with a four-way stop.



VISIT THE FRANKLIN STREET VISION WEBSITE HERE

FAST FACTS

38% of Downtown residents plan to purchase an electric vehicle as their next car purchase

(Source: 2022 Downtown Worker and Resident Survey)



372 Bike Racks



60 Bicycle-Friendly Businesses



100 Electric Vehicle Charging Stations





PROJECT SPOTLIGHT >> 20 YEARS OF DOWNTOWN DEBRIEFINGS



Hundreds of guests attended the Partnership's Debriefing Series breakfast this past year as we returned to our first in-person Debriefing events in over two years. Topics have included transportation, hurricane preparation, historic preservation, the economic impact of tourism, development projects, and more!

Since 2003, the Downtown Debriefing Series has invited members of the Tampa Downtown Partnership to engage in a variety of topics that impact Tampa's Downtown. The format of this series has been adjusted from a virtual program to a quarterly program based on the needs of our members.

This series allows our members to network and provides valuable information for our growing business and residential community. We are thrilled to host another exciting lineup of topics and speakers for our 20th year of this series, which will kick off in August 2023 with monthly programming.

FAST FACTS



5 Debriefing Breakfast Events



20 Speakers



317 Attendees



A G E 20

CURRENT MEMBERS*

1205 on Franklin

1905 Family of Restaurants

1Source Partners Aakash Patel ADEAS-Q

AECOM Technical Services, Inc.

AIA Tampa Bay Aloft Tampa Downtown Arrival Guide

Ascentia Development Group Baker Barrios Architects Ballard Partners Bank of America Plaza

Barbara Wilhelmy Barrymore Hotel Tampa Riverwalk

Billy Hattaway

Bob Henriquez, Hillsborough County Property

Appraiser

Body Aligned Pilates and Wellness Buchanan Ingersoll & Rooney PC

Burr & Forman, LLP Bush Ross, P.A. Capitol Outdoor

Carlton Academy Day School

Carlton Fields ChappellRoberts Citadin City of Tampa

CJ Publishers (Discover InTown)
Coastal Properties Group International

Coen & Company Commonwealth Commercial Partners Community Foundation Tampa Bay Inc

Construction Services, Inc.

Courtyard by Marriott Tampa Downtown

Cushman & Wakefield Daniel Diaz, P.E. **Daniel Traugott** Dark Moss

David A. Straz, Jr. Center for the Performing Arts

DeLaVergne & Company Denholtz Associates Design Styles Architecture

Dohring Ahern Appraisal & Brokerage Dolman Law Group Accident Injury Lawyers, PA Downtown YMCA Wellness Center

DPR Construction

Eastman Construction Management LLC Eboats Tampa - Waterway Tampa LLC

Elizabeth King

Embassy Suites Tampa - Downtown Convention

Fairway East Kennedy Owner, LLC c/o Parkway

Farley White Interests Feldman Equities

Ferman Motor Car Company, Inc.

Ferrell Redevelopment Fifth Third Bank FloraVilla 2020, LLC

Florida Museum of Photographic Arts Florida School of Woodwork Florida Wellness Medical Group Foley & Lardner LLP

Friends of Tampa Union Station GAI Consultants

Gardner, Brewer, Hudson, P.A. Gassler Dental, PLLC

Gensler

Glazer Children's Museum Goodwyn Mills Cawood GrayRobinson, P.A. Greenberg Traurig, P.A. Greenman-Pedersen, Inc.

Gresham Smith Halff Associates, Inc. **HCP** Associates **Highwoods Properties** Hill Ward Henderson

Hillsborough Area Regional Transit Authority (HART)

Hillsborough Community College

Hillsborough County
Hillsborough County Bar Association
Hillsborough County MPO
Hillsborough Lodge No. 25
Hilton Tampa Downtown Holland & Knight LLP

Hyatt Place Hyatt House Tampa Downtown Impact Employment Solutions of Florida LLC dba Liberty Staffing USA

Intowngroup InVision Advisors Jackson's Bistro

John F. Germany Public Library

Jon Johnson

Jones & Schaefer Team JRB Solutions, LLC Julius Nasso Juster & Associates Kathleen Shanahan Kava Culture

Keller Melchiorre & Walsh, PLLC

Kennedy Investments

Kimley-Horn and Associates, Inc.

KUDÚCOM Kyle McNeal Lauren Campbell Lea Del Tosto Lime

Linda Saul-Sena

Live Well Team of Tampa Real Estate Macfarlane Ferguson & McMullen

MAG4, Inc.

Malio's Prime Steakhouse

Malka Isaak Mario Vargas

Marsocci, Appleby and Company, PA

MAS Environmental, LLC

Mechanik Nuccio Hearne & Wester, P.A.

Melting Pot Social

MetLife (Bank of America Plaza)

Michael English

Michael English
Michele & Group Modeling and Talent Agency
MillyOnLashes | MillyOnBeauty

Misé en Place

Moss & Associates
Murphy LaRocca Consulting Group, Inc.
NRK Real Estate Advisors, LLC

Omar Garcia Oona Johnsen Osborn Engineering Oxford Exchange

Pedal Power Promoters, LLC Playbook Public Relations Plaza Construction Group

Plenary Group PNC Bank Port Tampa Bay Port Tampa Bay

Premier Eye Care of Florida, LLC Prida, Guida & Perez, P.A.

Real Estate Solutions

Rebecca Nagy Renaissance Planning Group

RIPCO Real Estate Rivergate Tower ROOST Tampa Rotary Club of Tampa

Rowe Architects Incorporated Ryan Companies US, Inc. Sacred Heart Church

Sage Partners, LLC Sam Schwartz Consulting Saxon Gilmore & Carraway, P.A. Seven-One-Seven Parking Services Inc. Sheraton Tampa Riverwalk Hotel

Sherlog Solutions

Shook, Hardy & Bacon LLP Smith & Associates Real Estate Smith & Associates Real Estate Smith & Associates Real Estate South Tampa Chamber of Commerce Stageworks Theatre

Stantec, Inc. Stearns Weaver Miller Weissler Alhadeff &

Sitterson, P.A.

Strategic Property Partners, LLC Suffolk Construction Company Summit Design + Build, LLC

Tampa - Hillsborough Expressway Authority

Tampa Attractions Association

Tampa Bay Business Journal

Tampa Bay Businesses for Culture & the Arts

Tampa Bay Businesses for Culture & the A Tampa Bay Chamber Tampa Bay Food Trucks Tampa Bay Fun Boat Tampa Bay History Center Tampa Bay Lightning/Vinik Sports Group Tampa Bay Partnership Tampa Bay Times

Tampa Bay Kays
Tampa Bay Times
Tampa Bay Wave
Tampa City Center - Banyan Street/GAP TCC
Owner LLC. C/O Cushman & Wakefield
Tampa Convention Center

Tampa Electric Company Tampa General Hospital

Tampa Hillsborough Economic Development

Corporation

Tampa Housing Authority Tampa Marriott Water Street Tampa Museum of Art Tampa Preparatory School Tampa Property Group, LLC Tampa Repertory Theatre Tampa Steel Erecting Co. Tampa Theatre

TBCH Management, LLC d/b/a Robeks Juice The Bank of Tampa

The Beck Group
The Church at Channelside The Florida Aquarium

The Helen Gordon Davis Centre for Women, Inc.

The KEC Group Real Estate

The Pearl The Portico The Tampa Club

The Toni Everett Company The University of Tampa The Urban Charrette

The Wilson Company / The Vault Thousand & One - Water Street

Trenam Law Tucker/Hall, Inc.

UBS Financial Services, Inc. University Club of Tampa USF CAMLS

USF Health VHB Engineering Victor DiMaio Visit Tampa Bay

Walter P. Moore & Associates, Inc.

Wehr Constructors, Inc. Wells Fargo Bank Westshore Alliance Where Love Grows

Winters & Yonker Personal Injury Lawyers

WS Tampa Owner LLC

WSP USA

Ybor City Chamber of Commerce

WHY JOIN?

Benefits of Membership

Events

Receive member pricing to all Partnership events such as Downtown Debriefings, Urban Excellence Awards, and Annual Meeting & Luncheon

All member employees can sign up to attend Member Mixers

Communication

Receive monthly exclusive member e-newsletter (opportunities to include news about your company)

Access

Members-only exclusive behind the scenes tours

Business Directory listing on the Partnership's website

Participation on Partnership committees such as Arts & Culture, Transportation, and Urban Design

Membership Levels

The Tampa Downtown Partnership's member levels are tailored to meet our member's needs to grow their investment and influence in the Tampa Downtown Partnership organization.

Visionary - \$10,000

Advocate - \$6,000

Influencer - \$3,000

Leader - \$1,800

Patron - \$1,200

Promoter - \$600

Contributor - \$300

Individual Downtown
Supporter - \$125

Register Online!

TampasDowntown.com/Membership or Email Julie Sabolic, Member Relations Manager at isabolic@tampasdowntown.com

Become a member!





2022/2023 CHAIRWOMAN

ABBEY AHERN

How did you become involved with the Tampa Downtown Partnership?

Fresh out of college, having just moved back to Tampa, I was looking to start my career in commercial real estate brokerage and join some business minded organizations that would help me network and build lasting relationships. I asked for advice from mentors and leaders in our community and they all suggested that the Tampa Downtown Partnership was the "IT" organization for young people with a passion to accelerate the growth of our area. From my very first engagement, I knew this group was worth the investment of time. I quickly found myself looking forward to Mondays, when I'd receive the Monday Morning Memo, elaborating on local happy hours full of networking potential, as well as the lively and informative Downtown Debriefings held in a collaborative charette setting.

To be 23 years old and have my opinion valued meant so much to me. I knew I needed to find a way to give back to the organization that had supported me in a significant way, so I joined a committee focused on reinvesting community funds back into Downtown. Even as we were entering a recessionary period and had an extremely modest budget, this organization found ways to bring arts, culture and economic development to the area, which in turn transformed the entire landscape of the business district to be a 24/7 Downtown. To say I've been "hooked on Downtown" ever since would be an understatement. I later learned and will forever offer my gratitude to the key individuals that saw something in me that would take me decades to recognize; I have a robust fascination, possibly referred to as an obsession with our city. Having been invited to join the Tampa Downtown Partnership Board of Directors in my early thirties and furthermore, being trusted to help shape our urban core as this organization's Chairwoman, has been one of the greatest honors of my professional life.

What was your greatest achievement as the Partnership's 2022-2023 Chairwoman?

Recently someone pointed out that not only am I female, I'm also borderline millennial and I would consider that an achievement as being the first millennial Chairwoman of the Tampa Downtown Partnership.

Can you share your favorite experience of being the Partnership's 2022-2023 Chairwoman?

It has been a pleasure to work hand and hand with such an illustrious group of professionals over the last year. I love all the goal setting and activation that's taken place from expanding existing programs like Winter Village, to redesigning streetscapes of Franklin Street, and advocating for public space utilization on Marion Street. The entire staff at the Tampa Downtown Partnership, including the clean and safe team on the street, work incredibly hard behind the scenes on things they'll never take credit for. There's not a single aspect of Downtown that this group doesn't support, advocate and/ or participate with; and I love that I can state with the upmost confidence, nothing is "status-quo" around here.

What piece of advice would you get to members and stakeholders looking to become more involved with the Tampa Downtown Partnership?

Join a committee and don't be afraid to speak up to share ideas. No idea is too big, no job is too small. Think outside the box.

What is your favorite restaurant or activity within Tampa's Downtown?

I love to park-hop on my e-bike. My family of five likes to start at Armature Works, cross over to Julian B. Lane Riverfront Park for some water fun, then continue through each unique park along the way, over to Sparkman Wharf, circling through ENCORE! and then utilizing the cycle track on Cass Street for a nice easy ride home. Not a weekend goes by where we aren't on the boat, whether it's to get lunch or an ice cream cone, or taking friends out for a night cruise to see all the bridges lit up.







2023-2024 BOARD OF DIRECTORS

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Carlton Fields

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AECOM

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Fifth Third Bank

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Red Apple Group

Barry Oaks

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Kendall Wilson

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KAYLN SEXTON
Assistant Project Manager, Guides

TERESA WALLS

Assistant Project Manager, Clean Team



This report is produced by the Tampa Downtown Partnership, a private, not-for-profit 501(c)(6) organization.

The Partnership is a membership organization comprised of companies, organizations, and individuals with a common goal of advancing Downtown Tampa.

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